



**UJIMA TRADING &
INVESTMENT GROUP**

GOLD MINING PROPOSAL



MEDIUM SIZE MINING OPERATION

GUYANA, SOUTH AMERICA

We have access to vast blocks of gold rich land in Guyana, including the necessary licenses/legal requirements to expand our current mining activity. We have an experienced team of gold mining professionals to manage the project at every level and ensure excellent security. We have a successful operation that is currently delivering a yield in line with the estimates outlined in this proposal.

Guyana's gold mining districts are very difficult places for foreigners. Security issues, and unreliable and unscrupulous local business partners/managers, have been the downfall of a number of foreign backed mining operations. Proactive and strategic management, including taking effective measures to ensure a safe and secure operation, is paramount in minimizing risks. Local expertise is critical here. We have in place a team of dedicated personnel with substantial experience.

In today's vast and volatile investment climate, you need results you can count on, and a partner you can trust. Ujima Trading and Investment Group provides innovative growth opportunities you can rely on. We have the expertise and resources necessary to deliver stable returns in an unstable world, but we believe the real success factors are intangible. Ujima is a Swahili word meaning collective work and responsibility and we take our name seriously. Our partnerships are founded on transparency, integrity and reliability – possibly the most rare and invaluable of all the commodities we have on offer.

INITIAL SET-UP COSTS

EQUIPMENT:

2 Doosan Excavators @ US\$336,572.00

4 Perkins 6 Cylinder Engines with accessories including all equipment to dredge@ US\$45,238.00

1 Honda Four Wheeler bike @ US\$19,500.00

1 Bedford TM truck @ US\$33,400.00

1 Toyota Tacoma 4x4 Off Road adapted for interior @ US\$33,025.00

1 Miller Welding Plan (used to mend and fix machinery breakages) US\$11,000.00 Chainsaw and other tools US\$5,000.00

Transportation of excavators into interior US\$14,285

Prices for the equipment listed here include the local duty charged by the Guyanese government and therefore figures may differ from what is quoted online.

CAMP:

The mining camp costs including tents for sleeping and living quarters; hammocks, basic furniture, kitchenware etc., first aid materials, stove, freezer, generator, water pumps, will total approximately US\$7,500.00.

TOTAL INITIAL SET UP COSTS: US\$505,520.00

MONTHLY COSTS

SALARIES:

The success of the operation depends in large part on the expertise and integrity of the manager, foreman and workers. The team spends months in the bush together and quality leadership and management of the camp is essential. Our multidisciplinary team has the expertise required to overcome common operational risks and take the project from exploration, to development, and ultimately production, in a cost-effective manner. We will assume complete responsibility for project management including initial setup, obtaining all the necessary licenses and legal documentation (which are already in place), project coordination, human resource management and day-to-day management of the operation.

As mentioned, the running costs outlined here are for a medium-sized, two dredge operation. The operation will require 8 workers per dredge, 1 manager, 1 foreman, 1 serviceman (to service the machines), 1 excavator operator and 1 cook.

Wages for workers are paid only if the dredge produces however, there are three workers that need to be paid regardless of what is produced – that is the cook (US\$760.00), two excavator operators (US\$6000.00) and the serviceman (US\$760.00).

TOTAL SALARIES PAID MONTHLY REGARDLESS OF GOLD PRODUCTION: US\$7,520.00

Depending on gold production the Manager will be paid US\$45.00 per ounce of gold produced, the Foreman will be paid US\$25.00 per ounce of gold produced and the dredge pit workers (16) will be paid US\$15.00 per ounce.

TOTAL SALARIES PAID MONTHLY IN RELATION TO GOLD PRODUCTION: US\$21,700 (calculated using the conservative estimate of 70 ounces of gold per month)

70 ounces is an extremely conservative estimate that can and will vary monthly - some months we may produce higher quantities of gold, prompting proportionate increases in payments to the camp manager, foreman and workers. We prefer to provide conservative estimates that we know we can definitely produce with this size of operation, thereby under-promising and over-delivering rather than the other way round. Our estimates are based on sound analysis, drawn from our vast experience of managing this type of operation in Guyana's interior, including current operations.

ADDITIONAL MONTHLY COSTS

Food per month US\$3000.00

80 drums of diesel (including transportation costs to location) US\$15,000.00

8 drums of gasoline per month (including transportation costs to location) US\$1,335.00

Oil for excavators and dredges US\$2,000.00

TOTAL ADDITIONAL MONTHLY RUNNING COSTS: US\$21,335.00

TOTAL MONTHLY RUNNING COSTS: US\$50,555.00

RETURN ON INVESTMENT (ROI)

For the relatively small initial capital investment of \$505,520.00, the ROI is excellent. The conservative yield estimate is 70 ounces of gold per month. At the current price of US\$1,308.70 as per today's date, (September 19, 2017), we would gross US\$91,609.00 per month. Less taxes of 10% equals US\$82,448.00. After total monthly running costs of US\$50,555, there is a net operating profit of US\$31,893.00. The arrangement between Ujima and the investor would be an equal partnership, therefore the investor could expect to receive US\$15,948.00 monthly.

At this rate, the initial capital investment is expected to be paid off in the first 32 months from the start of operation. The contract between us will be for a period of at least 56 months from the start of operation. The investor will be guaranteed a 2-year contract period after the final repayment of the initial start-up costs. Based on the above figures, at the end of the 56-month period, the investor would receive a ROI of US\$382,752 or 76%.

Please note that the start of operation will be approximately four months after the initial investment of US\$505,520 is received. Four months is required for set-up and preparation of the pits. Payments to the investor would begin at the end of the fifth month following receipt of the funds.

Please also note that we have a large number of gold-rich land claims that are more than sufficient to honor the life-cycle of the agreement.

PROJECTED MONTHLY INCOME

As stated above we have provided extremely conservative estimates in relation to the monthly gold production. We can safely estimate that a medium sized double dredge operation such as the one outlined above, will produce no less than 70 ounces of gold per month. Some companies over promise, however we prefer as stated already to under-promise, providing investors with a payback time and ROI that we can safely guarantee, thereby minimizing the risk factor for our investors.

Gold currently fetches US\$1,308.70 per ounce (September 19, 2017 figures). The price of gold fluctuates. We have quoted the current rate, however, it should be noted that the price of gold is on the rise presently given the impact of global economic uncertainties.

AS FEWER AND FEWER PEOPLE HAVE CONFIDENCE IN
PAPER AS A STORE OF VALUE, THE PRICE OF GOLD WILL
CONTINUE TO RISE. – JEROME F. SMITH

As we state on our website "our partnerships are founded on trust, integrity and reliability – possibly the most rare and invaluable commodities we have on offer".

We stand firmly by our word and look forward to a long and prosperous partnership.

Maryam Fakhri
Director
Ujima Trading & Investment
September 19, 2017